

INVESTOR RELATIONS

HanseYachts AG
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HanseYachts AG: Agreement on convertible loan by investor

Greifswald, 25 May 2023

The Management Board of HanseYachts AG today agreed with the investor Vesting Holding AG, Schönefeld, to take out a convertible loan in the nominal amount of EUR 3 million.

The convertible loan has a term until 15 June 2025 and bears interest at 4% p.a.. From 15 June 2024, the convertible loan can be converted at an initial conversion price of EUR 2.86 per share - subject to adjustment.

In accordance with its terms, the convertible loan entitles the holder to convert it into an initial total of up to 1,048,950 new no-par value bearer shares of HanseYachts AG. The shares to be delivered upon conversion are generally to be issued from the Contingent Capital 2023/I resolved by the Annual General Meeting on 2 February 2023.

HanseYachts AG

Management Board