

## INVESTOR RELATIONS

**HanseYachts AG**  
ISIN: DE000A0KF6M8  
WKN: A0KF6M

### Publication of inside information pursuant to Article 17 MAR

**HanseYachts AG sets out key details for its planned capital increase. The Board of Directors has committed itself to purchase shares valued up to EUR 230,000, and further unsubscribed shares can be purchased by institutional investors**

**Greifswald, 23 October 2020** - HanseYachts AG's Board of Management, with the approval of the Supervisory Board, has today decided to implement the capital increases announced on 29 September 2020 and set out their key points.

The cash capital increase will be implemented by issuing up to 941,102 new shares at a subscription price of EUR 3.80 per share. Accordingly, the company's shareholders can subscribe to new shares at a subscription ratio of 3:1, i.e. one new share can be subscribed for every three old shares. AURELIUS Equity Opportunities SE & Co. KGaA and HY Beteiligungs GmbH have waived their subscription rights in favour of the other shareholders of the company. The subscription period is to begin on 27 October and end on 9 November 2020.

After the end of the subscription period, any unsubscribed shares will be offered for purchase to (institutional) investors. In addition, two members of the Executive Board of the company have undertaken to acquire unsubscribed shares up to a total amount of EUR 230,000. If the capital increase is fully implemented, the Company will receive up to EUR 3,576,187.60 in liquid funds (less transaction costs, estimated at EUR 75,000).

As part of the capital increase against contribution in kind, AURELIUS Equity Opportunities SE & Co. KGaA and HY Beteiligungs GmbH intend to contribute payment claims, mainly from shareholder loans, with a total nominal value of EUR 11,962,425.17 (including accrued interest) to the company in return for the issue of a total of 3,148,006 new shares.

Further details of the capital increase will be given in the subscription offer, which is expected to be published in the Federal Gazette on 26 October 2020.

HanseYachts AG

The Executive Board

[End of this notification](#)