

HanseGroupHanse Dehler Moody Privilege VA FJORD SEALINE 

HanseYachts AG
 ISIN: DE000A0KF6M8
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Publication of Insider Information in Accordance with Article 17 of the MAR

HanseYachts AG acquires French catamaran manufacturer, Privilège Marine SAS / Planning includes capital increases against cash contributions and contributions in kind, amounting altogether to ca. EUR 7.1 million

Greifswald, 27 June 2019 - With today's approval by the supervisory board with the HY Beteiligungs GmbH, a 100% subsidiary of Aurelius Equity Opportunities SE & Co. KGaA, HanseYachts AG has agreed to acquire all of the shares in Privilège Marine Holding GmbH. The sales contract is to be signed on 28 June 2019. HanseYachts AG will thus directly acquire 97.43% of the shares in Privilège Marine SAS in France. The purchase price in cash amounts to EUR 500K, in addition to a variable purchase price component of up to an added EUR 600K, which is dependent on certain future developments.

Moreover, today the management board of HanseYachts AG passed a fundamental resolution – with the approval of the supervisory board – on implementing a capital increase in kind against a contribution of pecuniary claims, essentially from loans, as well as a compensating capital increase against cash with subscription rights or options for our shareholders. Accordingly, the capital stock of HanseYachts AG is to be increased by EUR 933 162.00 on the basis of the closing price of said corporation's shares on 26 June 2019 at EUR 5.95 against issuance of 933 162 new shares by means of utilising repayment claims from loans with a market value totaling ca. EUR 5.4 million. In addition, capital stock is to be increased parallel to, and/or directly thereafter, by EUR 299 219.00 against issuance of 299 219 new shares for cash considerations. The new shares from the capital increase against cash contributions are to be offered to our shareholders for a tentative subscription price of EUR 5.75 per new share. The new shares from the capital increase against cash contributions as well as from the capital increase in kind are to be issued with full entitlement to a share in any profits accruing to fiscal year 2018/2019. These payment claims essentially result from various loans granted by Aurelius Equity Opportunities SE & Co. KGaA and the HY Beteiligungs GmbH to Privilège Marine Holding GmbH. Aurelius Equity Opportunities SE & Co. KGaA and the HY Beteiligungs GmbH have already waived their rights from the capital increase against cash contributions so that the shares from said capital increase against cash contributions can be acquired by shareholders at a subscription ratio of 1 new share for every 9 old shares. In case of a significant change in the price level of HanseYachts AG's shares, the management board reserves the right to adjust the points of reference of the cash and non-cash capital increases accordingly. The capital increases should be implemented in the course of July / August 2019.

By means of this acquisition, HanseYachts AG can expand its product portfolio by manufacturing catamarans. HanseYachts AG does not expect any impact from the acquisition of Privilège Marine SAS on its consolidated results for the current fiscal year, scheduled to end on 30 June 2019. For the coming fiscal year, start-up losses are expected

HanseYachts AG

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in the lower 7-digit range for the integration of Privilège Marine SAS into the HanseGroup. As at fiscal year 2020/2021, the management board is counting on appreciable additional turnover revenue as well as a significant and also sustainable improvement in profitability.

HanseYachts AG

General Management

Additional information, extensive photographic material, specifications and much more can be found on our website in the press section of HanseYachts Aktiengesellschaft. Go to the press section on our website at: www.hansegroup.com.

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