



INVESTOR RELATIONS

HanseGroup

FÜR DIE NÄCHSTE AUSGABE / FOR NEXT ISSUE
Sonnabend, 30. Juli 2011 / Saturday, 30 July 2011

Dehler 

Hanse 

Ad Hoc disclosure in Accordance with Article 15 of the Securities Trading Act (WpHG)

Moody 

Voluntary public offer about to be made by AURELIUS Development Invest GmbH to acquire all of the shares in HanseYachts AG

FJORD 

Date: 30 July 2011

Today AURELIUS Development Invest GmbH has concluded a contract with the core shareholders of HanseYachts AG to purchase their stock in that company (64.67%).

In conjunction with this, AURELIUS Development Invest GmbH intends to submit a voluntary takeover bid for the shares in HanseYachts AG at the same price. Implementation of this stock-purchase contract is contingent on certain condition precedents, in particular on antitrust approval and continuation of prior bank financing for HanseYachts AG.

Should these precedents not be fulfilled within the time frame stipulated in the stock-purchase contract, the parties shall be entitled to withdraw from said contract.

Should the purchase agreement be performed, the chairman and three members of the supervisory board would resign. Moreover, after performance and the resignation of the board's chairman, the employment contract of the CEO of the management board, Mr Michael Schmidt, would be terminated; Mr Michael Schmidt would then continue to be available as a consultant to this enterprise.

Ende / End

Weiterführende Informationen, umfangreiches Bildmaterial, Spezifikationen und vieles mehr finden Sie auf unseren Websites im Pressebereich der HanseYachts Aktiengesellschaft. Bitte besuchen Sie den Pressebereich unserer Website: www.hansegroup.com.
Additional information, extensive photographic material, specifications and much more can be found on our website in the press section of HanseYachts Aktiengesellschaft. Go to the press section on our website at: www.hansegroup.com.

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